**INTEREST RATES MARKET NOTICE**

**Date: 28 June 2018**

**Subject:** Delisting Notice

***(CONSOLIDATED INFRASTRUCTURE GROUP LIMITED –“CIG03”)***

====================================================

In accordance with the Terms and Conditions of **CONSOLIDATED INFRASTRUCTURE GROUP LIMITED** notes, investors are herewith advised of the Delisting of the below notes effective **28 June 2018.**

|  |  |  |  |
| --- | --- | --- | --- |
|  | **Delisting Amount** |  | **Amount Outstanding After Delisting** |
| ***CIG04 – ZAG000117326*** | R 134,000,000.00 |  | R 0.00 |

|  |  |  |  |
| --- | --- | --- | --- |
| ***CIG05 – ZAG000117334*** | R 135,000,000.00 |  | R 0.00 |

|  |  |  |  |
| --- | --- | --- | --- |
| ***CIG06 – ZAG000129305*** | R 70,000,000.00 |  | R 0.00 |

|  |  |  |  |
| --- | --- | --- | --- |
| ***CIG07 – ZAG000129313*** | R 155,000,000.00 |  | R 0.00 |

|  |  |  |  |
| --- | --- | --- | --- |
| ***CIG10 – ZAG000138363*** | R 19,000,000.00 |  | R 0.00 |

|  |  |  |  |
| --- | --- | --- | --- |
| ***CIG11 – ZAG000138371*** | R 147,000,000.00 |  | R 0.00 |

|  |  |  |  |
| --- | --- | --- | --- |
| ***CIG12 – ZAG000138389*** | R 179,000,000.00 |  | R 0.00 |

For further information on the Note issued please contact:

Shane Beamish Investec +27 11 2916336

Corporate Actions JSE +27 11 5207000